



# GENERAL COUNSEL AND IN-HOUSE COUNSEL

GRAND RESERVE AT THE MERITAGE NAPA, CALIFORNIA MARCH 8-9, 2023



#### Attendance

#### 93 TOTAL ATTENDEES

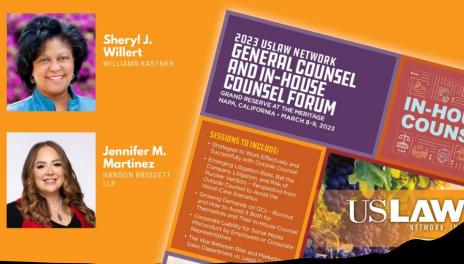
- 46 Clients
- 42 USLAW Member Attorneys (representing 32 firms)
- 5 Corporate Partners (representing 5 organizations)





### Thank you Facilitators

FOR A FANTASTIC PRE-FORUM DEI DISCUSSION



18 Clients + 14 Member Attorneys + 2 Corporate Partners participated in DEI Pre-Forum



### One-On-One Meetings

 96 Client to Member/ Corporate Partner meetings took place onsite

 25 Client to Member/ Corporate Partner meetings will be scheduled virtually

### STRATEGIES TO WORK EFFECTIVELY AND SUCCESSFULLY WITH OUTSIDE COUNSEL



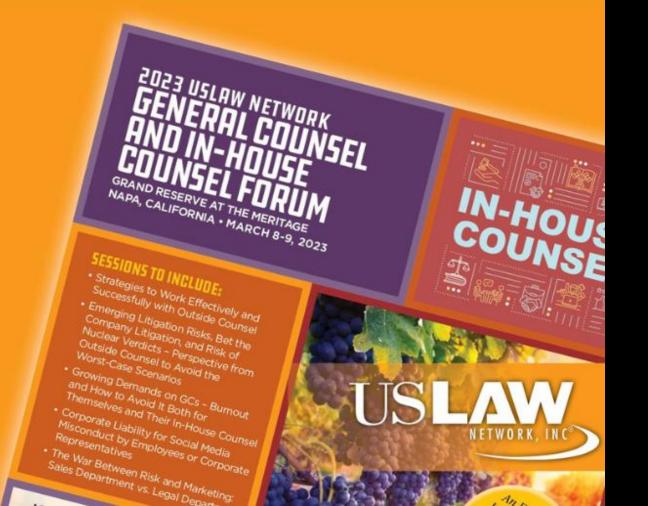
Jessica L. Fuller LEWIS ROCA



Joseph S. Goode LAFFEY, LEITNER & GOODE LLC



J. Michael Kunsch SWEENEY & SHEEHAN, P.C.



### EMERGING LITIGATION RISKS - BET-THE-COMPANY LITIGATION AND RISK OF NUCLEAR RISK OF NUCLEAR VERDICTS



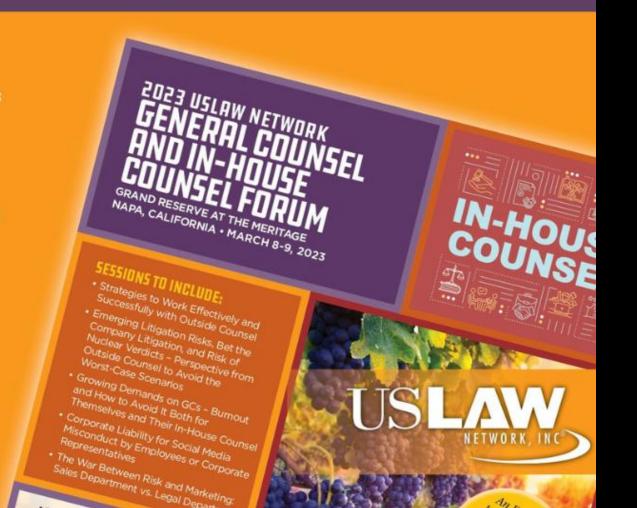
Lew R.C.
Bricker
AMUNDSEN DAVIS



Thomas W. Fee
FEE, SHARP & SMITH I I P



Ami C. Dwyer





### GROWING DEMANDS ON GCs - BURNOUT AND HOW TO AVOID IT BOTH FOR THEMSELVES AND THEIR IN-HOUSE COUNSEL



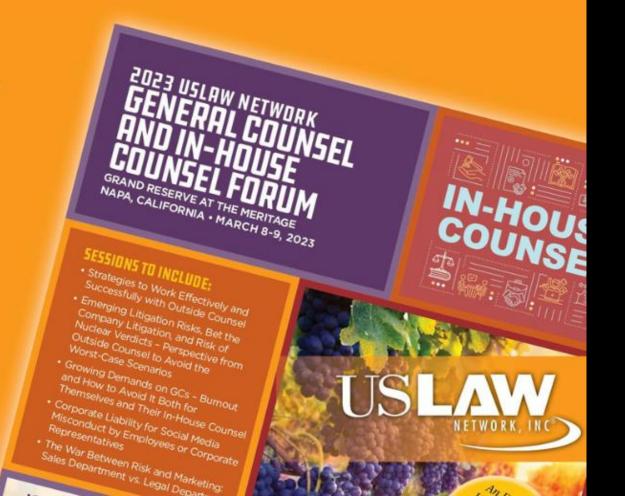
Douglas W. Clarke
THERRIEN COUTURE



Shea Sisk Wellford MARTIN, TATE, MORROW & MARSTON, P.C.



Kenneth B. Wingate SWEENY WINGATE & BARROW, P.A.



### CORPORATE LIABILITY FOR SOCIAL MEDIA MISCONDUCT BY EMPLOYEES OR CORPORATE REPRESENTATIVES



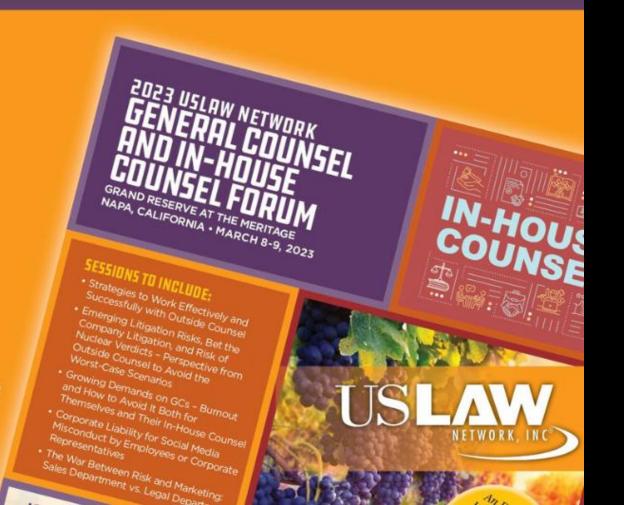
Michael D. Plachy



Albert B. Randall, Jr. FRANKLIN & PROKOPIK, P.C.



Sheryl J. Willert WILLIAMS KASTNER



### THE WAR BETWEEN RISK AND MARKETING - SALES DEPT vs. LEGAL DEPT



Oscar J. Cabanas WICKER SMITH



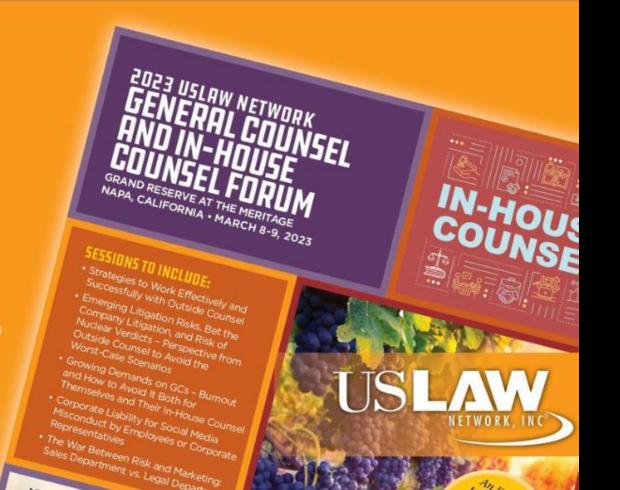
Peter T.
DeMasters
FLAHERTY
SENSABAUGH
BONASSO BLIC



Nicholas C. Grant EBELTOFT. SICKLER.LAWYERS



Mark E. Hardin PIERCE COUCH HENDRICKSON BAYSINGER &



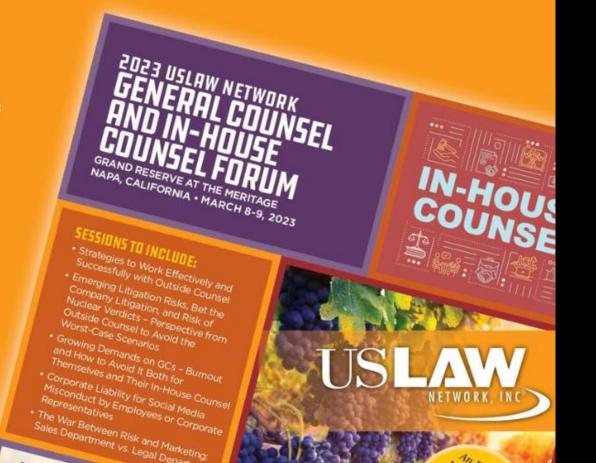
#### **RAPID FIRE HOT TOPICS**



Molly
Arranz
AMUNDSEN DAVIS
LLC



Peter S.
Marlette
BARCLAY DAMON
LLP





## Del Dotto Estate



#### Client Attendee Feedback

"This event was excellently organized and ran. The topics discussed were insightful and the presenters were thoughtful. All participants were cordial, too."

"I've attended two USLAW events (Napa and Austin). Honestly, these are among the best executed seminars/symposiums that I've attended. I think you should stay on track – continue to focus on conducting events that encourage dialogue, sharing of best practices and networking."

"As always, the Forum was a perfect combination of informative sessions, excellent benchmarking with colleagues, helpful interaction with outside counsel, and tremendous social events."

"One-on-one meetings were great. I appreciated the ample time to network during session breaks. I made 4-5 new connections that have the potential to be strong and fruitful."

"The DEI sessions and "burn out" session were particularly excellent, on point and topical. I have never seen or attended a conference where burn out was discussed although it is a relevant, important issue that many must cope with. The conversations were open, frank and important to share."

"Really strong sessions. All were really well moderated – session leaders did a great job engaging the audience and encouraging participation."

"I think the value of these sessions lies in the exchange of ideas from internal and external experts with a diverse set of experiences and perspectives."

"The new format for the sessions is very good to excellent. It provides more of an open discussion and sharing of best practices with the facilitators driving the topic. The opportunities to network, reconnect and socialize with your peers has always been an outstanding feature of these conferences."

"The forum and venue were great. I also really enjoyed the brevity of the topics. None of them droned on and all were interesting."

"The wine tasting lunch was a really fantastic event. The venue was unrivaled. The settling allowed for great conversation — at the table, and on the tour. Great job by the USLAW team in finding Del Dotto."



#### THANK YOU USLAW PARTICIPATING CLIENTS

- ABC Bus Companies, Inc. Tom DeMatteo, Chief Legal Officer, General Counsel & Secretary
- AGC Glass Company, North America Laura Mongioi, Deputy General Counsel/Chief Compliance Officer
- Astound Commerce Corp Omar Jabbour, General Counsel and Chief Compliance Officer
- Barilla America Inc. **Djenne Clayton**, General Counsel
- Bimotal Nicolas Thakar, General Counsel
- CBIZ Benefits & Insurance Services Nancy Mellard, Executive Vice President and General Counsel
- Centurion **Deana Johnson**, Vice President and General Counsel
- Centurion **Brett Lane**, Associate General Counsel
- CNH Industrial America Richard Konrath, Vice President and General Counsel
- Coca-Cola Bottlers Association Charles Norton, General Counsel
- Columbus McKinnon Corporation Alan Korman, Senior Vice President General Counsel, Corporate Development and Secretary
- Cottrell, Inc. **Melanie Stone**, Vice President and General Counsel
- Crestwood Equity Partners **Stacey McLey**, Vice President and Associate General Counsel, Litigation
- Dial Tool Industries, Inc. **Tanya Petermann**, General Counsel
- Evonik Corporation Gregory Mulligan, Vice President and General Counsel
- Furniture Row, LLC Richard Cohn, Associate General Counsel
- Goodbaby International **Jessica Kimes**, General Counsel
- Groupe Lacasse Sylvain Garneau, President and Chief Executive Officer
- Hair Cuttery Family of Brands **Bradley Hansen**, General Counsel
- Hino Motors Manufacturing, Matthew Kulick, General Counsel



#### THANK YOU USLAW PARTICIPATING CLIENTS

- Interface Inc. Martá Brown, Assistant General Counsel
- JVCKENWOOD USA Corporation Timi Jackson, Senior Vice President and General Counsel
- Kampgrounds of America, Inc. **Emily Cross**, General Counsel
- Knight-Swift Transportation Holdings Inc. **Todd Carlson**, General Counsel
- Lytx, Inc. **Shelley Bennett**, Senior Vice President, General Counsel
- Manna Inc. **Deborah Smith**, Assistant General Counsel
- MoneyGram International Cory Feinberg, Deputy General Counsel
- MoneyGram International Christopher Ryan, Associate General Counsel
- MOX Networks, LLC Denise Clayton, General Counsel
- National Express Corporation **Steffany Cunningham**, Executive Vice President and Group General Counsel
- Ontel Products Corporation Caroline Kinsey, General Counsel, Vice President of Compliance and Brand Protection
- Overhead Door Corporation Tim Kinskey, Vice President, General Counsel and Corporate Secretary
- PACCAR Inc. Jesse Blaisdell, Senior Counsel
- Pilot Catastrophe Services, Inc. John Bell, In-House Counsel
- Powers Group **Ku Yoo**, General Counsel
- Redwood Living, Inc. Eric Cotton General Counsel
- Seneca Foods Corporation John Exner, General Counsel
- SICK, Inc. Elise Furlan, President; Chief Legal and People Officer
- Steel Technologies LLC Reva Campbell, Assistant General Counsel
- Stiles Machinery Inc. Mike Callahan, General Counsel



#### THANK YOU USLAW PARTICIPATING CLIENTS

- Thomson Reuters Jimma Elliott-Stevens, Chief Compliance Officer and General Counsel
- Tigre USA Pamela Hoffman, General Counsel
- Tigre USA Auriane Rosa, Head of Legal, Compliance and Institutional Relationships
- WCM Industries, Inc. **Troy Olsen**, General Counsel
- Wealth Enhancement Group LLC Bill Rice, General Counsel
- Windtree Therapeutics Inc. Diane Carman, Senior Vice President and General Counsel

#### **USLAW CORPORATE PARTNERS**

- American Legal Records
- Ametros\*
- Arcadia Settlement Group
- IMS Consulting & Expert Services\*
- Marshall Investigative Group, Inc.\*
- MDD Forensic Accountants\*
- S-E-A\*

\* Indicates in attendance



#### THANK YOU USLAW PARTICIPATING MEMBER FIRMS

- Amundsen Davis LLC (Chicago, IL)
- Baird Holm LLP (Omaha, NE)
- Barclay Damon LLP (Buffalo, NY)
- Connell Foley LLP (Roseland, NJ)
- Cooch and Taylor, P.A. (Wilmington, DE)
- Copeland, Cook, Taylor & Bush, P.A. (Ridgeland, MS)
- Davis, Hatley, Haffeman & Tighe, P.C. (Great Falls, MT)
- Duke Evett, PLLC (Boise, ID)
- Ebeltoft . Sickler . Lawyers (Dickinson, ND)
- EC Rubio (Mexico City, Mexico)
- Fee, Smith & Sharp, L.L.P. (Dallas, TX)
- Flaherty Sensabaugh Bonasso PLLC (Charleston, WV)
- Franklin & Prokopik, P.C. (Baltimore, MD)
- Hanson Bridgett LLP (San Francisco, CA)
- Jones, Skelton & Hochuli, P.L.C. (Phoenix, AZ)
- Klinedinst PC (San Diego, CA)
- Laffey, Leitner & Goode LLC (Milwaukee, WI)
- Larson King, LLP (St. Paul, MN)

- Lewis Roca (Denver, CO)
- Martin, Tate, Morrow & Marston, P.C. (Memphis, TN)
- McCranie, Sistrunk, Anzelmo, Hardy, McDaniel & Welch, LLC (New Orleans, LA)
- MehaffyWeber (Houston, TX)
- Modrall Sperling (Albuquerque, NM)
- Murchison & Cumming, LLP (Los Angeles, CA)
- Pierce Couch Hendrickson Baysinger & Green, L.L.P. (Oklahoma City, OK)
- Pion, Nerone, Girman, Winslow & Smith, P.C. (Pittsburgh, PA)
- Quattlebaum, Grooms & Tull PLLC (Little Rock, AR)
- Roetzel & Andress (Cleveland, OH)
- Rubin and Rudman LLP (Boston, MA)
- Simmons Perrine Moyer Bergman PLC (Cedar Rapids, IA)
- Sweeney & Sheehan, P.C. (Philadelphia, PA)
- Sweeny Wingate & Barrow, P.A. (Columbia, SC)
- Therrien Couture Joli-Coeur L.L.P. (Montreal, Quebec, Canada)
- Traub Lieberman (Hawthorne, NY)
- Wicker Smith (Miami, FL)
- Williams Kastner (Seattle, WA)



